

RECORDATION NO. 23614-E

JAN 13 '11 -1 30 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
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ELIAS C. ALVORD (1942)
JLLSWORTH C. ALVORD (1984)

January 13, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release Lessor Security Agreement (U.S.), dated as of January 13, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lessor Security Agreement (U.S.) previously filed with the Board under Recordation Number 23614-A.

The names and addresses of the parties to the enclosed document are:

Lessor: GIE Finliner Diablo
16, rue de Hanovre
75002 Paris
France

Lessee: National Railroad Passenger Corporation
10 G Street, NE
Washington, DC 20002

Chief, Section of Administration
January 13, 2011
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A description of the railroad equipment covered by the enclosed document is:

High Speed Trainset Number 15 consisting of 8 railcars AMTK 2007, 2028, 3211, 3314, 3411, 3522, 3524 and 3545.

A short summary of the document to appear in the index is:

Termination and Release Lessor Security Agreement (U.S.).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

RECORDATION NO. 23614-E
FILED

JAN 13 '11 -1 30 PM

**TERMINATION AND RELEASE
LESSOR SECURITY AGREEMENT (U.S.)**

SURFACE TRANSPORTATION BOARD

This TERMINATION AND RELEASE dated as of January 13, 2011 (this "Termination") is between GIE FINLINER DIABLO, a *groupement d'intérêt économique* organized under the laws of France, having its registered office (*siège social*) at 16, rue de Hanovre, 75002 Paris, France, registered under identification number 432 266 492 RCS Paris (in such capacity, the "Lessor") and NATIONAL RAILROAD PASSENGER CORPORATION, a corporation organized under the Rail Passenger Service Act and the laws of the District of Columbia ("Amtrak").

WITNESSETH:

WHEREAS, Lessor and Amtrak have entered into (i) that certain Crédit-Bail Agreement, dated September 25, 2000, and (ii) that certain Lease Supplement dated August 3, 2001 (collectively, as amended, supplemented and modified, the "Lease") pursuant to which Lessor leased the railcars described on Annex A hereto (the "Units") to Amtrak;

WHEREAS, Lessor and Amtrak have entered into that certain Lessor Security Agreement (U.S.), dated as of August 15, 2001, which was filed and recorded on August 14, 2001 at 10:08 a.m. with the Surface Transportation Board and has been assigned Recordation Number 23614-A (the "Security Agreement");

WHEREAS, pursuant to each of (i) the Assignment (Cession), dated as of August 15, 2001, among Amtrak, US Lessor and Indenture Trustee, and (ii) the Bill of Sale (Amtrak Trust HS-EDC-2), dated August 15, 2001 made by Amtrak in favor of US Lessor, Amtrak assigned and transferred all of its rights, title and interests, but none of its obligations, under the Security Agreement to US Lessor;

WHEREAS, pursuant to the Trust Indenture, US Lessor granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed to the Indenture Trustee a security interest in and a mortgage lien on all estate, right, title and interest of US Lessor in, to and under the Security Agreement as security for certain obligations;

WHEREAS, pursuant to the Omnibus Amendment and Termination Agreement, dated as of January 13, 2011, among Amtrak, Lessor, US Lessor, Indenture Trustee and the other parties thereto, the Lease was terminated and all rights, title and interests of Lessor in and to the Units were transferred to US Lessor; and

WHEREAS, on the date hereof, Lessor and Amtrak have made arrangements satisfactory to each of them to terminate the Security Agreement.

NOW, THEREFORE, Lessor and Amtrak agree as follows:

Section 1. Termination of the Security Agreement and Release of the Units.
The Security Agreement is hereby terminated, and all right, title and interest of Amtrak and US Lessor in and to the Units arising from and through the Security Agreement are hereby terminated and released.

Section 2. Further Assurances. Lessor hereby agrees to execute and deliver to Amtrak such additional instruments, notices, or releases as Amtrak may reasonably request to effectuate the foregoing provisions of this Termination.

Section 3. Representations and Warranties. Each of Lessor and Amtrak represents and warrants that this Termination constitutes its legal and valid obligation, enforceable against it in accordance with its terms. Lessor has full authority to terminate and release all of its right, title and interest in and to the Security Agreement and to the Units, as provided herein.

Section 4. Counterparts. This Termination may be executed in counterparts and all such executed counterparts shall constitute one and the same agreement.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each of Lessor and Amtrak has caused this Termination to be duly executed by its duly authorized representative as of the day and year first above written.

GIE FINLINER DIABLO

By: 

Name: VINCENT GVERBÉ
Title: REPRÉSENTANT DE L'ADMINISTRATEUR
Address: 16, rue de Hanovre,
75002 Paris, France

Bon pour légalisation/matérielle
par le notaire à Paris, soussigné
de la signature de Monsieur
VINCENT GVERBÉ



Thierry DELESALLE

*Lessor Security Agreement Termination and Release
(GIE Finliner Diablo)*

IN WITNESS WHEREOF, each of Lessor and Amtrak has caused this Termination to be duly executed by its duly authorized representative as of the day and year first above written.

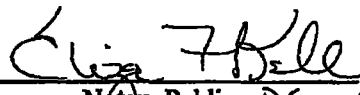
NATIONAL RAILROAD PASSENGER
CORPORATION

By: Dale M. Stein / (R)
Name: Dale M. Stein
Title: Treasurer

DISTRICT OF COLUMBIA

)
) ss.:
)

On this 10 day of JANUARY, 2011, before me personally appeared Dale M. Stein, to me personally known, who, by me being duly sworn, says that he is the Treasurer of NATIONAL RAILROAD PASSENGER CORPORATION, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public, DC

My Commission Expires: JULY 31, 2014

ACKNOWLEDGED AND AGREED:

EXPORT DEVELOPMENT CANADA

By:

Name:

TALAL W. KATROUZ

Title:

ASSET MANAGER

By:

Name:

TREVOR MULLIGAN

Title:

ASSET MANAGER

*Lessor Security Agreement Termination and Release
(GIE Finliner Diablo)*

ACKNOWLEDGED AND AGREED:

MANUFACTURERS AND TRADERS TRUST
COMPANY, as Indenture Trustee


By: Artis Cummings
Name: Artis Cummings, CCB
Title: Banking Officer

*Lessor Security Agreement Termination and Release
(GIE Finliner Diablo)*

ACKNOWLEDGED AND AGREED:

AMTRAK TRUST HS-EDC-2

**By: WILMINGTON TRUST COMPANY, not
in its individual capacity but solely as
Owner Trustee**

**By: 
Name: Robert J. Perkins
Title: Vice President**

***Lessor Security Agreement Termination and Release
(GIE Finliner Diablo)***

DESCRIPTION OF UNITS

Description	Amtrak Equipment Numbers
High Speed Trainset Number 15, manufactured by Bombardier Corporation and Alstom Transportation Inc., consisting of:	
Two (2) Power Cars	AMTK 2028 AMTK 2007
One (1) First Class Car	AMTK 3211
Three (3) Coach Cars	AMTK 3522 AMTK 3524 AMTK 3545
One (1) Bistro Car	AMTK 3314
One (1) End Coach Car	AMTK 3411

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: _____

1/13/11



Robert W. Alvord